

November 07, 2019

To,

Muthoot Homefin (India) Limited
Muthoot Chambers, Kurian Towers
Banerji Road, Kochi – 682 018
Kerala, India

Sub: Noting Certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements), 2015


We refer to your letter dated November 5, 2019 forwarding therewith Half Yearly Unaudited Financial Report along with Limited Review Report for the half year ended 30th September 2019 for the Publicly issued Secured, Redeemable Non-Convertible Debentures, to be submitted to the Stock Exchange and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 (LODR)

As requested, we hereby certify that we have taken note of the contents wherein we are acting as Debenture Trustee as per the details submitted by you.

Thanking You,

Yours faithfully

For Milestone Trusteeship Services Pvt Ltd


Authorized Signatory.

